

# Gifts Anyone Can Make

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Four simple ways an ordinary person can make an extraordinary impact on the future.



## Your Legacy. Our Future.

**What is it about Jefferson Center that you appreciate most?** For us, that's an easy question to answer. It's you—our generous friends and supporters who make it possible for us to carry out our mission today and for future generations.

### A legacy gift could be right for you if...

- You want to make a significant gift but don't have significant liquid assets you're willing to part with.
- You wish to create a charitable legacy and make an enduring statement about your priorities.
- You want to say "thank you" in a meaningful way for what Jefferson Center has meant to you or to a loved one.
- You like the idea of meeting personal financial goals while being charitable at the same time.
- You believe in the mission of Jefferson Center and want to see it continue for generations to come.

### Interested?

Give us a call. We'd love the chance to help you plan your legacy and dream with you about the future. 540-685-2312



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*Jefferson Center provides support for a full range of charitable gift planning options and services. Jefferson Center, its employees or representatives, do not offer legal or financial advice.*

## Four no-hassle ways to be generous

These are the most popular legacy gifts that friends of Jefferson Center use to support our mission. And for good reason! They are simple to arrange, endure far into the future, and in some cases return significant benefits to you.

### 1 Honor a loved one with a tribute gift through your will or trust.

This is a simple, meaningful way to leave an enduring statement about who you are and who and what's most important to you.

### 2 Make Jefferson Center a beneficiary.

With a simple signature on a form, you can leave us the balance of your bank account or retirement plan. In some cases, you'll spare your loved ones up to 60% tax on your retirement assets!

### 3 Use your will or trust to give stuff.

Your legacy gift might be collecting dust in your attic! Antiques, artwork, stocks... the options are endless. In some cases you gain significant tax benefits by donating an appreciated asset.

### 4 Convert life insurance into a gift.

More and more friends of Jefferson Center are discovering how to use life insurance to make a charitable gift far beyond what they ever imagined was within their reach. You can give a policy you no longer need, make us a beneficiary of a policy, or take out a new policy to donate.

